

## Purpose

This document provides you key information about this investment product. It is not marketing material. The information is required by law, to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

### AXA Plan 2024 Global Capitalisation EUR (code AMF: 990000201029)

Name of PRIIP manufacturer: AXA INVESTMENT MANAGERS PARIS S.A., subsidiary of the AXA IM Group

PRIIP manufacturer website: <https://www.axa-im.fr> Call +33 (0) 1 44 45 85 65 for further information

The Autorité des Marchés Financiers (AMF) is responsible for supervising AXA INVESTMENT MANAGERS PARIS S.A. with regard to this key information document.

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## What is this product?

### Type

This product is the Compartment "AXA Plan 2024 Global" (the "Compartment") which is part of the employee savings fund "Shareplan AXA Direct Global" (The "Fund").

### Duration

This product matures on July 23, 2029 ("Transfer Date"). The Management Company will reinvest the Compartment's assets in Shares (for unitholders who have not requested cash redemption of an amount equal to the Guaranteed Net Asset Value) before transferring them to the AXA SHAREPLAN DIRECT GLOBAL compartment of the Fund.

### Objectives

#### Management Objective

The management objective of this Compartment, which was created in the context of the capital increase reserved for participants of the Group Company Savings Plan and the International Group Shareholding Plan, dated December 5, 2024, is to offer each unitholder (before tax, social security, or any other assimilated withholdings), at expiration (i.e. on July 2, 2029, also referred to as the "International Final Reference Date") as well as in exceptional cases of early exit provided for by law, and provided that the International Swap Agreement entered into by the Compartment has not been terminated and no adjustment has been implemented, a "Guaranteed Net Asset Value" per unit subscribed at the corresponding Subscription Price:

- his or her personal contribution per unit (equal to the Subscription Price);
- plus a return equal to the higher of the following two amounts:

- a capitalized return of 5% per year on the Subscription Price over the period between the Commencement date and the International Final Reference Date or the early exit date (as the case may be) (the "Minimum Gain"); and
- the product of (i) the performance multiple of 4 (the "Multiple") and (ii) the Protected Average Increase in the Share Price.

**Share:** refers to the AXA share.

**Personal Contribution:** refers, for each unitholder, to an amount in Euros equal to the amount initially invested by the unitholder in the Compartment.

**Protected Average Increase:** refers to the difference, positive or zero, between the Average Price and the Reference Price.

**Reference Price:** refers to the arithmetic average of the daily volume-weighted average prices of the Share (excluding the opening and closing prices) recorded on the Euronext Paris market during the 20 trading sessions preceding October 31, 2024.

**Subscription Price:** refers to the Reference Price less a discount of 6.40%.

**Average Price:** refers, for the International Final Reference Date, the arithmetic average of 55 closing Share prices recorded each month from December 31, 2024 until 30 June, 2029 (included). Each monthly statement is equal to the higher between the closing price of the Share on the date of the relevant statement and the Reference Price.

In the event of an early exit, the Average Price will be calculated on the basis of statements up to the early exit date and the missing statements (if any) will be replaced by the closing price on the early exit date (or by the Reference Price if it is higher) as many times as necessary to have 55 statements.

The Reference Price and the Multiple may be adjusted (upwards or downwards) in accordance with the conditions described in the Regulations of the Compartment, in order to maintain an economic balance between the FCPE and NATIXIS under the terms of the International Swap Agreement. The Multiple could, in particular, be adjusted in the event of a legislative, regulatory, or fiscal change, including in the event that any taxes are levied on the transactions or financial operations.

In return for the benefits they receive, unitholders waive their right to benefit directly from:

- the economic value of dividends, rights or proceeds attached to the Shares and other assets held by the Compartment,
- the 6.40% discount (difference between the Reference Price and the Subscription Price) and,
- part of any final rise in the share price on all shares acquired by the Compartment, with the performance accruing to the unitholder corresponding to the Average Protected Increase in the Share price over the entire holding period.

### Investment Policy

In order to achieve its management objective, the Compartment (i) will be invested mainly in Shares and, to a lesser extent, in liquid assets, and (ii) will enter into the "International Swap Agreement" with NATIXIS. During the Reinvestment Period, the assets of the Compartment will not be permanently composed of more than one third of Shares.

The Compartment is a financial product that does not promote environmental and/or social characteristics and does not have a sustainable investment objective within the meaning of Articles 8 and 9 of the European Regulation 2019/2018 of November 27, 2019 on the publication of information on sustainability in the financial markets sector.

Reference Number: this Compartment does not have a reference number. Reference currency: euro.

### Distribution policy

In the case of accumulation share classes (Cap), there is no dividend distribution.

### Investment horizon

The risk and return of the product may vary depending on the intended holding period. We recommend holding this product until the guarantee expires on July 2, 2029.

### Subscription and Redemption Contribution:

- in cash;
- reservation period: from September 12, 2024 (from 09:00 Paris time) to September 26, 2024 before 23:59 Paris time; withdrawal/subscription period: from November 4, 2024 (from 09:00 Paris time) to November 8, 2024 before 23:59 Paris time. The Reference Price and Subscription Price, determined on October 31, 2024, will be communicated by any means.

### Withdrawals:

- in cash and/or in shares
- *Before the Final Reference Date, i.e. redemptions made on a net asset value preceding that of July 2, 2029:*

Redemption requests must be made exclusively in the number of units and must be accompanied, where applicable, by supporting documents and sent to the custodian of the units ("the TCCP"):

- redemption requests received by the TCCP between 12:00 noon (Paris time) on the 1st day of a given calendar month and 12:00 noon (Paris time) on the 15th day of that month, are executed on the basis of the net asset value on the last Trading Day of that month (or on the first preceding Trading Day that is not a public holiday in France) if this day is not a Stock Exchange Business Day or is a legal bank holiday in France or a day on which Euronext Paris does not close during normal business hours);
- redemption requests received by the TCCP between 12:00 noon (Paris time) on the 15th of that month and the 1st day of the following calendar month, but before 12:00 noon (Paris time), are executed on the basis of the net asset value calculated on the 15th of the following month (or the first preceding Trading Day that is not a legal bank holiday in France) if the 15th is not a Stock Exchange Business Day or is a legal bank holiday in France).
- The management company may apply a cap on redemptions (Gates), the terms of which are specified in the Fund regulations.

### Intended investors

The Compartment is intended for retail investors who have no financial expertise or specific knowledge to understand the Compartment and can withstand a total capital loss. It is suitable for clients seeking capital growth. Potential investors should have an investment horizon corresponding at least to the legal lock-up period of their investment.

### Custodian

BNP PARIBAS SA

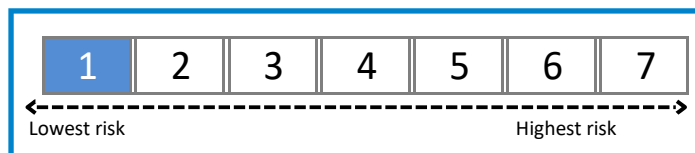
### Other Information

Please refer to the section "Other relevant information" below.

For further details on the formula and definitions of capitalized terms not defined in this document, please refer to the "SHAREPLAN AXA DIRECT GLOBAL" fund regulations.

## What are the risks and what could I get in return?

### Risk indicator



The risk indicator assumes that you hold the product until the guarantee expires, i.e. until July 2, 2029.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely is that the product will lose money because of movements in the markets or because of our inability to pay you.

We have classified this product in risk class 1 out of 7, which is the lowest risk class. This rates the potential losses from future performance at a very low level. The risk category associated with this product has been determined on the basis of past results, is not guaranteed and may change over time.

You are entitled to the return of at least 100% of your capital. Any repayments in excess of this percentage, and any additional returns, depend on future market performance and are therefore uncertain. You could lose all or part of your investment

- in the event of termination of the Swap Agreement, and/or

- in the event of default by NATIXIS as counterparty and guarantor of the International Swap Agreement.

In both these cases, and in the event of a sharp fall in the share price, the unitholder could recover less than the Guaranteed Net Asset Value or his personal contribution.

**Beware of currency risk.** You will receive payments in another currency, so the final return you receive will depend on the exchange rate between the two currencies involved. This risk is not taken into account in the above indicator.

Other risks not included in the Synthetic Risk Indicator may be materially relevant, such as counterparty risk. For further information, please refer to the regulations.

Tax legislation of the investor's home country may have an impact on the actual amounts of any returns on this product.

#### Performance information

The amounts shown include all the costs of the product itself, but not necessarily all the fees due to your advisor or distributor. These amounts do not take into account your personal tax situation, which may also affect the amounts you receive.

What you get out of this product depends on future market performance. Future market trends are uncertain and cannot be accurately predicted. The unfavorable, intermediate and favorable scenarios presented are examples using the best performance, as well as the average performance of the product over the last 10 years. Markets could evolve very differently in the future.

Recommended holding period:		Until July 2, 2029 (4.6 years)	
Examples of investment:		€10 000	
		If you leave after 1 year	If you leave at the end of the guarantee period (July 2, 2029)
Scenarios			
Minimum	You are entitled to the return of at least 100% of your personal contribution plus the Minimum Gain under the conditions detailed in the regulations. You could lose all or part of your investment if the International Swap Agreement is terminated and/or if NATIXIS defaults as counterparty and guarantor of the International Swap Agreement. In the event of a sharp fall in the share price, unitholders could recover less than the Guaranteed Net Asset Value or their personal contribution.		
Tensions	What you could get after deducting costs	€10 500	€12 760
	Average annual yield	5.00%	5.00%
Unfavorable	What you could get after deducting costs	€10 500	€12 760
	Average annual yield	5.00%	5.00%
Intermediate	What you could get after deducting costs	€10 500	€12 760
	Average annual yield	5.00%	5.00%
Favorable	What you could get after deducting costs	€15 280	€50 890
	Average annual yield	52.83%	38.46%

The stress scenario shows what you could achieve in extreme market situations. The exit scenario after 1 year corresponds, in the case of your Fund, to an exit/early redemption scenario provided for by law (early repayment)

## What happens if AXA INVESTMENT MANAGERS PARIS S.A. is unable to pay out?

The product is constituted as a separate entity from AXA Investment Managers Paris S.A. In the event of default by AXA Investment Managers Paris S.A., the product assets held by the custodian will not be affected. In the event of default by the custodian, the risk of financial loss to the product is mitigated by the legal segregation of the custodian's assets from those of the product.

## What are the costs?

The person selling you or advising you on this product may charge ask you other to pay additional costs. If so this is the case, this person will provide you information about these costs and show you the impact that all costs will have on how they affect your investment over time.

### Costs over time

The tables show the amounts deducted from your investment to cover the various types of costs. These amounts depend on the amount you invest, the length of time you hold the product and the product's performance, if any. The amounts shown here are illustrations based on an example investment amount and various possible investment periods.

We have assumed:

- 10 000 EUR are invested

	If you leave after 1 year	If you leave after 5 years
Total costs	€214	€1 425
Annual cost impact (*)	2.1%	2.2% each year

(\*) This illustrates the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average return per year is expected to be 7.25 % before deduction costs 5.00 % after deduction costs. You may be asked to pay additional costs by the person selling or advising you on the product. If this is the case, this person will inform you about these costs and show you how they affect your investment.

### Composition of costs

One-off entry or exit costs		If you leave after 1 year
Entry costs	We do not charge an entrance fee.	€0
Exit costs	We do not charge an exit fee for this product.	€0
Recurring costs charged each year		
Management fees and other administrative and operating expenses	2.14% of the value of your investment per year. This percentage is based on last year's actual costs.	€214
Transaction costs	0.00% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the product's underlying investments. The actual amount varies according to the volume we buy and sell.	€0
Additional costs levied under certain conditions		
Performance-related commissions (and profit-sharing commission)	There are no performance-related fees for this product.	€0

## How long should I hold it and can I take money out early?

**Recommended holding period: until the guarantee expires on July 2, 2029.**

This Fund may not be suitable for investors who intend to withdraw their capital before 5 years. Unitholders should note that the recommended investment period does not include the legal lock-in period of 5 years, except in the case of early withdrawal provided for by law.

In the event of early exit provided for by law, you may sell your investment before the end of the recommended holding period without penalty. The performance or risk of your investment may be adversely affected. The "What will this investment cost me?" section provides information on the impact of fees over time.

For details on how to request redemptions, please refer to the section "What does this product consist of?"

## How can I complain?

If you have a complaint, about the product or conduct of the product manufacturer, you may lodge your complaint by contacting customer service at any time by email, specifying the subject of the message: [client@axa-im.com](mailto:client@axa-im.com)

By post to the following address: AXA Investment Managers Paris (Costumer Service) Tour Majunga - 6, place de la Pyramide 92908 Paris – La Défense cedex – France. By phone :+33 (0) 1 44 45 85 65

If you have subscribed to one of our UCI on the advice of an intermediary not belonging to the AXA Investment Managers Group, we recommend that you lodge your claim directly with this intermediary.

## Other relevant information

You can obtain further information on this Product, including the prospectus, the latest annual and half-yearly reports, and the latest Net Asset Value from the delegated account manager: BNP PARIBAS SA and on <https://www.axa-im.com/fund-centre>.

You can find information on the Product's past performance and previous performance scenario calculations on <https://www.axa-im.com/fund-centre>.

When this product is used as an unit of account in a life insurance or capitalization contract, additional information on this contract, such as the costs of the contract, which are not included in the costs indicated in this document, the contact in the event of a claim and what happens in the event of default by the insurance company are presented in the key information document for this contract, which must be provided by your insurer or broker or any other insurance intermediary in accordance with its legal obligation.

## INVESTMENT PERFORMANCE INFORMATION

What you get out of this product depends on future market performance. Future market trends are uncertain and cannot be accurately predicted.

Future returns will depend on a number of factors, including the performance of the AXA share price, changes to market rates of interest, inflation, foreign exchange movements, changes to discount rates, changes to political policies, as well as regulatory and legal changes.

## WHAT COULD AFFECT MY RETURN POSITIVELY

The factors that are most likely to impact returns positively, include improvements in the macroeconomic environment in the geographies in which AXA operates, the performance of the AXA share price exceeding expectations, and inflationary changes.

## WHAT COULD AFFECT MY RETURN NEGATIVELY

Factors that could affect returns negatively include NATIXIS' default as counterparty and guarantor of the International Swap Agreement or a sharp fall in AXA share price. If NATIXIS defaults, unitholders could recover less than the Guaranteed Net Asset Value or their personal contribution.

## WHAT COULD HAPPEN IN SEVERE MARKET CONDITIONS?

You are entitled to the return of at least 100% of your capital. However under severely adverse market conditions, there is a risk that NATIXIS would default.